

BEN ADMIN & FINANCIAL WELLNESS

How This Unlikely Duo Is Actually A Perfect Pair



Match Made in Heaven

Peanut butter & jelly, macaroni & cheese, milk & cookies. Some things just belong together. Pathwise Group's SAGE Financial Wellness Program and BCC's BenXcel system are two such matches.

Love at First Click

Integrating financial wellness into your benefits admin system makes a lot of sense. Most people do their financial planning at the same time as their annual open enrollment or qualifying events. Why? It's simple. Benefits are expensive. But doing this well means having an intelligent solution that actually supports employees, and doesn't give them just one more thing to do.



The Dream Team

You work hard to build a benefits package that supports your employees in times of need and for the long-term. You want to ensure employees are getting the most from your benefits, but there are some topics like personal finances that you're not qualified to address.

Here are all the ways fully-integrating Sage Financial Wellness into your BenXcel platform enhances your benefit package.

01.

Easily reach all employees

Collect valuable information about what your employees need help with, regardless of location or shift.

02.

Offer support when it matters most

Target personal financial training and support in the moments that matter like promotions and life events.

03.

Combine all of your benefits in one place

One location for all things benefits by logging into BenXcel and tapping into the Pathwise system.

04.

Insights for HR to make smarter decisions

Get aggregate data about your employees' financial health and uncover gaps in current benefit offerings.

05.

Deliver financial wellness support

Go beyond retirement and offer financial support that includes income planning, investment planning, and more.

06.

Fill in gaps your benefits package may have

Pathwise advisor will assist employees in finding and securing a voluntary benefit that your plan doesn't currently offer.

See how BCC & Pathwise are THE PERFECT MATCH for saving HR teams valuable time and resources.